



Barker College Foundation

I WOULD LIKE TO SUPPORT BARKER BY MAKING A BEQUEST

By making a bequest to Barker College, you are showing you are making a valuable contribution to ensuring Barker's future.

If you would like to confidentially inform us of your intentions, please complete this form and return it to Barker's Alumni & Foundation Office.

This is not a legal document; it simply serves as a way for us to understand and acknowledge your generosity.

Please tick all relevant boxes:

- I intend to make a bequest to Barker College
- I wish to advise that I have included Barker College as a beneficiary in my Will
- I am supporting Barker College with a bequest of \$ _____
- I have made a bequest to Barker College of _____% of my Estate
- I have made a bequest to Barker College of the residue of my Estate
- My solicitors contact details are: _____

- I do not want any public acknowledgement of my bequest

Name: _____ Alumni Year *(if applicable)*: _____

Address: _____

Email: _____

Phone: _____

Signature: _____ Dated: _____

- | | |
|--|---|
| <input type="checkbox"/> Barker Alumni | <input type="checkbox"/> Current or Past Parent |
| <input type="checkbox"/> Current or Past Staff | <input type="checkbox"/> Friend of Barker |

For more information please contact:

Barker's Director of Alumni & Foundation, Mrs Mandy Loomes

T: 9847 9829 E: Mandy_Loomes@barker.nsw.edu.au



BEQUEST WORDING

A will is a very personal statement. We recommend that you consult with your Solicitor before either writing a new will or updating your existing one.

As a starting point, we suggest you use the following wording to indicate your intention to make a bequest to Barker College. Should you or your Solicitor require further assistance, please contact Barker's Director of Alumni & Foundation, Mrs Mandy Loomes.

1. For a percentage of an estate

I give _____ % of my estate to Barker College, 91 Pacific Highway, Hornsby NSW 2077 for its general purposes and declare that the receipt issued by Barker College at the time shall be sufficient discharge of my executor's duty.

2. For a bequest of a fixed amount

I give the sum of \$_____ from my estate to Barker College, 91 Pacific Highway, Hornsby NSW 2077 for its general purposes and declare that the receipt issued by Barker College at the time shall be sufficient discharge of my executor's duty.

3. For an indexed pecuniary bequest

I give the sum of \$_____ (*increased annually from the date of this will to the date of my death to reflect changes in the Consumer Price Index (All Groups-Sydney)*) from my estate to Barker College, 91 Pacific Highway, Hornsby NSW 2077 for its general purposes and declare that the receipt issued by Barker College shall be sufficient discharge of my executor's duty.

4. For the whole of an estate

I give to Barker College, 91 Pacific Highway, Hornsby NSW 2077 the whole of my estate for its general purposes and declare that the receipt issued by Barker College at the time shall be sufficient discharge of my executor's duty.

5. For the residue of an estate

I give the rest and residue of whatever kind of my estate remaining for the general purposes of Barker College, 91 Pacific Highway, Hornsby NSW 2077 and declare that the receipt issued by Barker College shall be sufficient discharge of my executor's duty.

6. Bequest for a specific purpose

If you wish to make a bequest for a specific purpose we ask that you contact Barker's Director of Alumni & Foundation, who can assist you with ensuring that the School is able to meet your wishes.

The Barker Foundation and the School cannot provide specific estate planning advice. We do encourage that you communicate with your family and other beneficiaries, and your solicitor to ensure that your wishes are carried out.

If you need legal assistance then the Barker Foundation staff can provide details of lawyers who may be able to assist you.